Meierhenry Sargent LLP

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SD Secretary of State
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February 22, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen, South Dakota
$5,297,279 Tax Increment Revenue Bonds
(Tax Increment Financing District No. 39), Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Aberdeen
Brown County, South Dakota
Tax Increment Revenue Bonds (Tax Increment Financing District No. 39) Series 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.

2. Designation of issue: Tax Increment Revenue Bonds (Tax Increment Financing District No. 39), Series 2024

3. Date of issue: February 15, 2024.

4. Purpose of issue: To pay project costs as listed in the tax increment plan.

5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.

6. Principal amount and denomination of bond: $5,297,279 and $.01 Denomination.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this February 15, 2024.

By: Jordan McQuillen
Its: Finance Officer

CITY OF ABERDEEN CORPORATE Seal STATE OF SOUTH DAKOTA

Dates	Principal	Coupon	Interest	Total
6/15/2024	$64,582.69	6	$105,945.58	$170,528.27
12/15/2024	$66,520.17	6	$156,980.89	$223,501.06
6/15/2025	$68,515.78	6	$154,985.28	$223,501.06
12/15/2025	$70,571.25	6	$152,929.81	$223,501.06
6/15/2026	$72,688.39	6	$150,812.67	$223,501.06
12/15/2026	$74,869.04	6	$148,632.02	$223,501.06
6/15/2027	$77,115.11	6	$146,385.95	$223,501.06
12/15/2027	$79,428.57	6	$144,072.50	$223,501.06
6/15/2028	$81,811.42	6	$141,689.64	$223,501.06
12/15/2028	$84,265.77	6	$139,235.30	$223,501.06
6/15/2029	$86,793.74	6	$136,707.32	$223,501.06
12/15/2029	$89,397.55	6	$134,103.51	$223,501.06
6/15/2030	$92,079.48	6	$131,421.58	$223,501.06
12/15/2030	$94,841.86	6	$128,659.20	$223,501.06
6/15/2031	$97,687.12	6	$125,813.94	$223,501.06
12/15/2031	$100,617.73	6	$122,883.33	$223,501.06
6/15/2032	$103,636.26	6	$119,864.80	$223,501.06
12/15/2032	$106,745.35	6	$116,755.71	$223,501.06
6/15/2033	$109,947.71	6	$113,553.35	$223,501.06
12/15/2033	$113,246.14	6	$110,254.92	$223,501.06
6/15/2034	$116,643.53	6	$106,857.53	$223,501.06
12/15/2034	$120,142.84	6	$103,358.23	$223,501.06
6/15/2035	$123,747.12	6	$99,753.94	$223,501.06
12/15/2035	$127,459.53	6	$96,041.53	$223,501.06
6/15/2036	$131,283.32	6	$92,217.74	$223,501.06
12/15/2036	$135,221.82	6	$88,279.24	$223,501.06
6/15/2037	$139,278.47	6	$84,222.59	$223,501.06
12/15/2037	$143,456.83	6	$80,044.24	$223,501.06
6/15/2038	$147,760.53	6	$75,740.53	$223,501.06
12/15/2038	$152,193.35	6	$71,307.71	$223,501.06
6/15/2039	$156,759.15	6	$66,741.91	$223,501.06
12/15/2039	$161,461.92	6	$62,039.14	$223,501.06
6/15/2040	$166,305.78	6	$57,195.28	$223,501.06
12/15/2040	$171,294.96	6	$52,206.11	$223,501.06
6/15/2041	$176,433.80	6	$47,067.26	$223,501.06
12/15/2041	$181,726.82	6	$41,774.25	$223,501.06
6/15/2042	$187,178.62	6	$36,322.44	$223,501.06
12/15/2042	$192,793.98	6	$30,707.08	$223,501.06
6/15/2043	$198,577.80	6	$24,923.26	$223,501.06
12/15/2043	$204,535.13	6	$18,965.93	$223,501.06
6/15/2044	$210,671.19	6	$12,829.88	$223,501.06
12/15/2044	$216,991.32	6	$6,509.74	$223,501.06
	$5,297,279.00		$4,036,792.90	$9,334,071.90